



## Going Mobile

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(& Mobile & Social Media & Contact Centre integration & Digital Strategy & Innovation)



## Context

- We are an airline, not a software development house
  - £2.4B turnover (2008)
  - 38 aircraft
  - 32 destinations
    - All long haul
  - 58m passengers pa
  - 9,000 staff

No shorthaul No £19.99 to Paris!





# Skeletons in my closet...











Launched the world's first mobile check-in with interactive seat maps

Born 2000, "died" 2002

Right idea, wrong timing, wrong technology

10 years later the technology has caught up



# Inputs





# We were getting a lot of web accesses via mobile even without having a mobile-friendly sales site

- 1. iPhone
- 2. iTouch
- 3. Blackberry
- 4. ...
- 5. (iPad)

The latest full screen mobiles with good web browsers work well on our site without modification





# We asked our customers for 101 uses for a mobile phone

- Communication © © ©
- Service © © ©
- Information © © ©
- Entertainment/Apps © ©
- Loyalty © ©
- Selling ⊕
- Up selling ⊕





## We watched the "Battle of the App Stores"

- Apple is still the winner by volume of apps and downloads
- But ··· Google Android has surpassed others very quickly
- Apple uses the App Store mainly to push sales of devices
  - And to prepare for future iAd sales!

	Android Market	Apple App Store	BlackBerry App World	GetJar	PocketGear/ Handango	Nokia Ovi Store	Windows Marketplace
Global actual potential device base	More than 10 million*	More than 100 million iPhones, iPod touch units and iPads	More than 20 million	More than 15 million users per month (more than 2,000 phones supported)	More than 2,000 phones supported	More than 100 million devices*	Not communi- cated
Downloads	1 billion to date	5 billion to date	Not communi- cated	More than 1 billion to date, around 60 million downloads per month	More than 200 million to date	1.7 million per day	Not communi- cated
Number of apps/ ownloadable ontent pieces	More than 50,000	More than 225,000	More than 7,000	More than 70,000	More than 140,000	More than 10,000	More than 1,500
	Google Checkout, credit/debit card, and operator billing (T-Mobile USA)	Credit card on iTunes account, prepaid iTunes top- up cards, and PayPal	PayPal and soon BlackBerry Payment Service	Free content only; payment solution to be introduced by the end of 2010	Credit card and PayPal	Credit card, operator billing, and SIM card	Credit card, operator billing, and SIM card
Operating system (OS) supported	Android	iOS	BlackBerry Device Software v4.2 min.	Android, BlackBerry, Java, Symbian, Windows Mobile, Palm, and Flash Lite	Android, BlackBerry, Java, Windows Mobile, Palm, and Palm OS	S60, S40, Maemo, and soon Qt and MeeGo	Windows Mobile 6.0 and above
Revenue share for third parties	70%	70%	80%	Free content only	Between 60% and 80% less transaction fees	70%	70%



Source: Morgan Stanley, gigaom.com, Forrester July 201

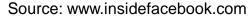
# We see Mobile and Social Media as natural bedfellows

- Twitter was born on mobile and was transplanted onto PC web
  - Status updates are most value on the move
- Facebook is as popular on mobile as on web
  - Facebook on iPhone is top downloaded iPhone & Blackberry & Google & Nokia OVI app

#### Facebook Mobile Users (All Platforms)







### The "iPhone airlines"





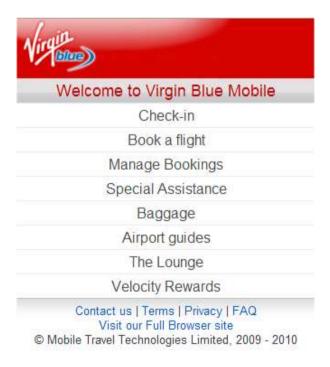


### The "Mobile Web" airlines

- Mobile Internet is seen by many to be better value than apps
- AA, BA, CO, NW, AF/KLM, QF, EY, EK, SQ, LH, Delta, UA Air, Jet Blue, Easyjet, Virgin Blue, ...









### We ran an "Open Innovation" programme with our customers and NESTA, and a focus on mobile came out strongly



/ Home / About us / Areas of Work / News & Events / Publications / Investments

#### News & Events

- Press releases
- Events
- Video
- Articles



#### MALV

V-Jam was a project that assembled the mix of diverse partners most likely to deliver new ideas. It brought together Virgin Atlantic (VAA), customers and independent web developers to explore how open innovation can benefit all.

As with any business, listening to its customers is paramount to VAA's success. Yet its focus on controlling the highly distinct and powerful Virgin brand has meant that the airline has traditionally resisted collaborations with end-users that go further than seeking their views. Engaging their customers in the innovation process was in itself an innovation for VAA.

#### Projects

- Orange Service Call + Reward
- V.JAM
- Open Ventures Challenge
- Consultancy 2.0
- P&G Corporate Open Innovation Challenge
- Collaborative Insight Platform
- Open Alchemy
- Corporate Connections
- A-Frame

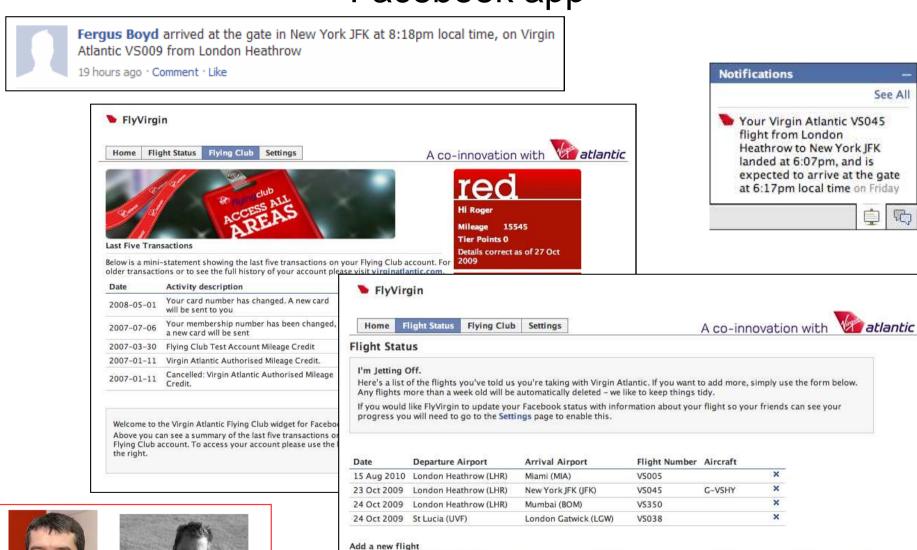
"Longer term, I see V-JAM becoming a franchise and a generic term for ongoing Virgin Atlantic/customer co-innovation."

Dr Fergus Boyd, Virgin Atlantic

Report



# We also developed a Flying Club and flight status Facebook app



27 \$ Oct \$ 2009 \$

Departure airport





Select departure first

Add

Select flight

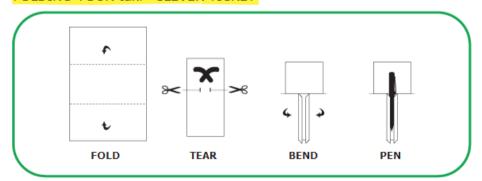
### Also a taxi share service

(now available on mobile)





#### FOLDING YOUR taxi<sup>2</sup> CLEVER TICKET



DISPLAY YOUR TICKET TO LINK UP WITH OTHERS

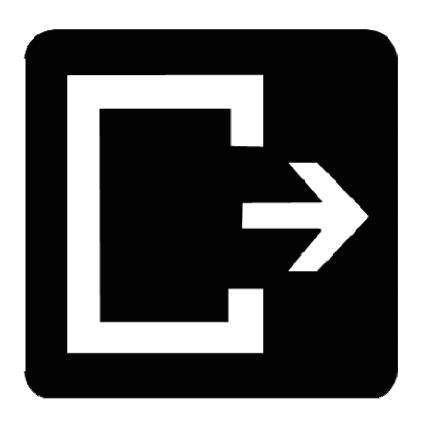






www.virgin-atlantic.com/en/gb/bookflightsandmore/innovationzone

# Outputs





## My Strategic Victoria Sponge of Mobile





# Tactical SMS Flight Alerts

(award winning!)



Atlantic Flight A								lert System			
Create	View	Approve	Reports								
Туре	Delay or Di	sruption 💌	Flight	VS0001 (LHR-EWR	) • • D	ate	02 February 2009	to [			Search
Out of There are 3 (380 Ref xxxxxx. Your flight VS0024 28MAR has had a schedule change. Your flight will now be departing Los Angeles 25mins earlier at 2155 and tick from the Send box next to the passenger's or Select All passengers.  Ref xxxxxxx. Your flight VS0024 28MAR has had a schedule change. Your flight will now be departing Los Angeles 25mins earlier at 2155 and arriving into Heathrow 1620 the next day. We apologise for any inconvenience caused.							move the Inselect All				
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# Our first app: Flying Without Fear

**Launched Nov 2009** 

**Good press coverage** 

Virgin Atlantic's highly acclaimed Flying Without Fear course – with a 98% success rate – now for the iPhone/iPod touch.



B 11

£2.99

#### What we do:

Mental Workout develops mobile applications focused on improving lives by helping people resolve issues and increase mental performance.



# We liked it so much we launched another one: Virgin Atlantic Jet Lag app





£1.19, \$1.99

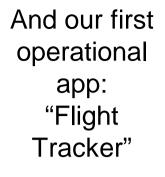
Includes links to Facebook & Twitter

All airline customers are welcome to use it!















Functional & fun & free

We set a download target for the first quarter and hit it in the first 2 weeks...

The Flight Tracker app had top billing on the app store for 2 weeks

Still in top 25 free travel apps

Still excellent customer feedback





- · Love this app.!
- Well done everyone involved. Very Virgin!!!
- Excellent app! I have given you a 5 star rating. It's well deserved
- I love the rotating globe It's a great app for version 1.0 and I'm sure it'll evolve Excellent app
- Great application really cool things to do. Brilliant app guys. Well done
- The BEST app created for an airline!!! Really cool, interactive, easy to use and with plenty
  of useful info
- Amazing app. Had fun tracking my sisters flight to Orlando thank you;)

#### 3. Virgin Atlantic - Free

A great free app here from Mr Branson and the Virgin team. The app allows you to track and monitor the progress of their entire fleet in the sky in real time. A great UI allows you to see which plane is where in the world and track its progress as it heads towards its destination. You can input a specific flight and track its flight path and also receive an alert when the plane lands safe and sound. A great app if you have friends and family flying with virgin, but is also handy if you want to see where any virgin plane is in the world just for your reference. 4/5





## We have been painting the app store red!





## We recently launched a Mobile Website



Mobile Web is functional, global, works on all smartphones, leverages the best of web sites and is where a brand's focus should be



### Where next?

- More services on Mobile Web
- More mobile & social integration
- Regular Flight Tracker app updates
- Watching brief on Android, Ovi
- Mobile boarding passes?
  - NFC?
- Mobile booking?
- Mobile up-sell?







For more on our customer coinnovation programme and our own apps and other useful travel-related services see:

http://www.virginatlantic.com/en/gb/bookflightsandmore/innovationzone/index.jsp



#### BEST OF TRAVEL

These are a mix of sites and mobile applications that have been picked by our own staff as their favourites. The list will change as staff vote on their favourites and discover new



#### Topsee

GD

My Booking

From Lastminute.com shows you the top things to eat, drink, see,

do or buy in central London near your current location.

Download the iPhone app from: www.lastminute.com/site/labs/ topsee.html



#### **Tube Exits**

Which exit to pick from that tube station? This great little tool was set up by an ex-Virgin

employee and will save you time using the tube

in London.

www.tubeexits.com http://mbarclav.net/



#### **Lonely Planet**

Comprehensive city guides which give you interactive and fully searchable access to Lonely Planet's travel content. Now includes over 20 iPhone city



#### AroundMe

This service allows you to guickly find out information about your surroundings iPhone/iPod Touch

auides.

http://www.lonelyplanet.com Mobile Internet:

m.lonelyplanet.com

iPhone/iPod Touch (£0.59)



#### TripIt

Organise and share your travel and huild itineraries



#### Tube Delux

For visitors to London this is hrilliant



# Any questions?

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