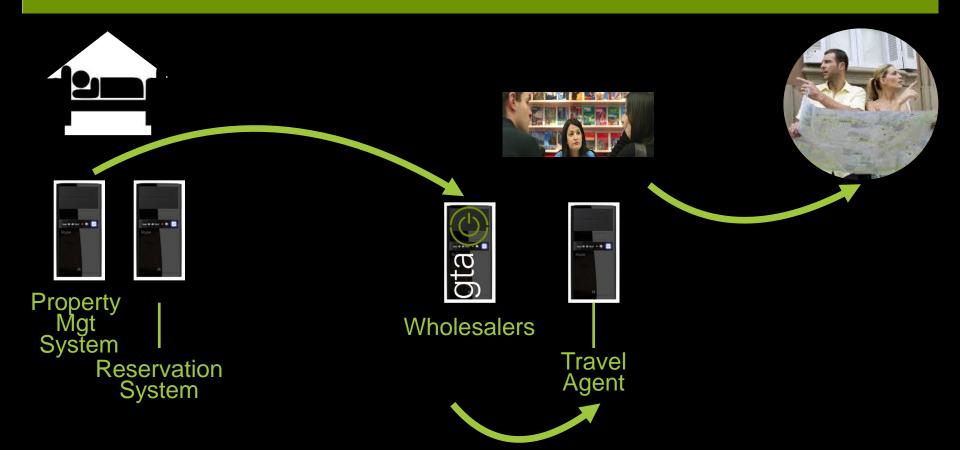


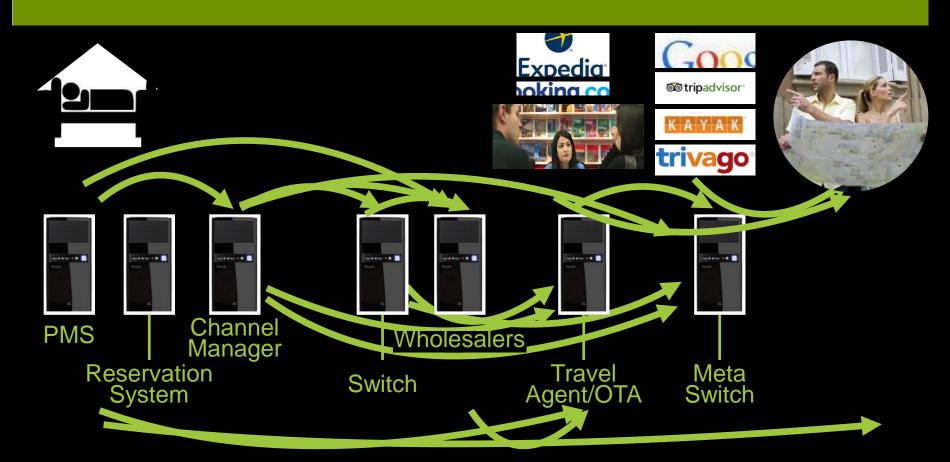
## **2000 Hotel Distribution**





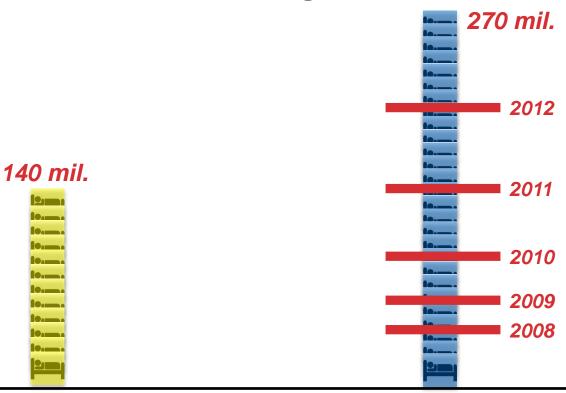
### **2015 Hotel Distribution**





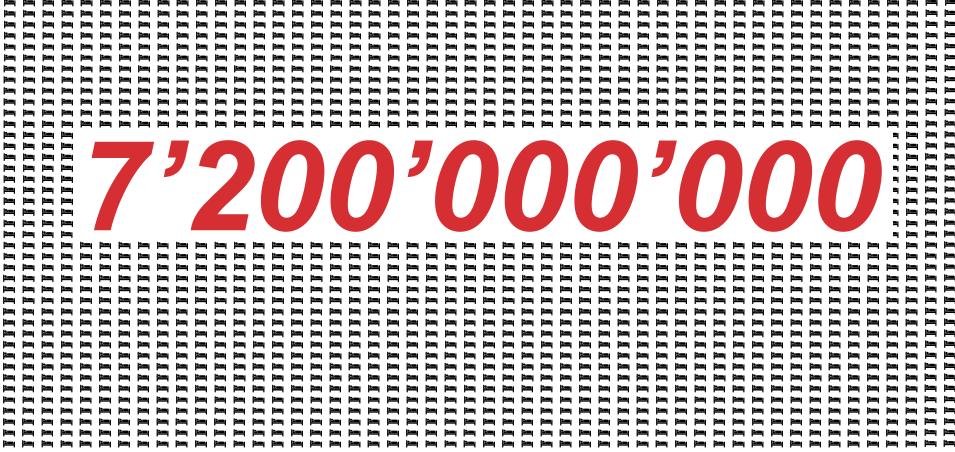


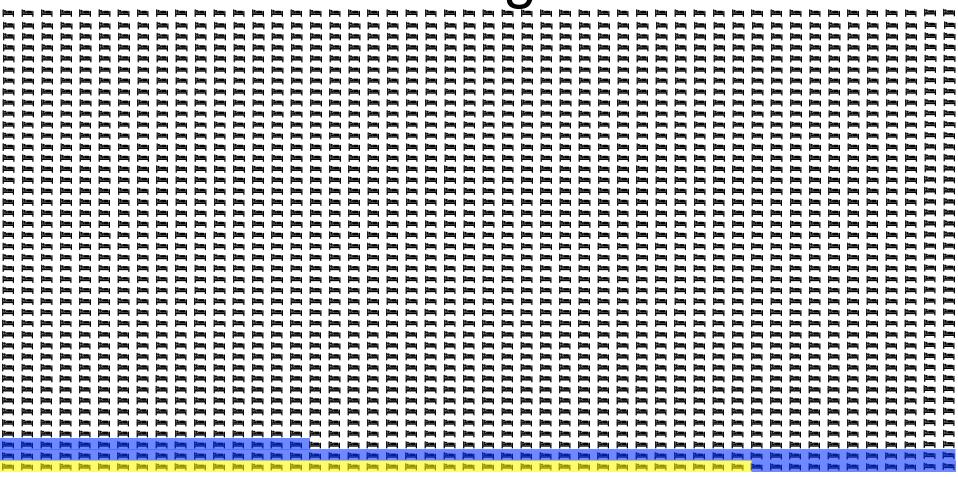












## Digital urgency.. Digital distribution





Relatively slow change over human history



















- ✓ Accuracy & Performance : Cache
- ✓ Push/Pull/Deltas : 'Live' Cache
- ✓ FPLOS pricing / LOS pricing / Nightly rates
- ✓ Which channels? What price?



- Ideas from mobile first countries: China, India, Indonesia
- Messaging (WeChat) as commerce: gaming, shopping and banking
- Being Global: Cloud / Data Centres / Content Delivery Networks (CDNs),
   China Firewall
- Payments

Payment options are vast and you need to be ready for these:

- UnionPay, Global PayPal, Wallet's / Vaults, Apple Pay / Bitcoin, Alipay, WeChat, Text (Africa)
- Parcels / Billets for South America
- OpenTable now enabling users in certain markets to settle their restaurant checks with the swipe of a smartphone

#### **Distribution: Mobile**





Inspiration

Broking

Notification
of the earth population
subscribe to wireles beakcies

Recommendations

16FQdback Snare

Responsive / Adaptive / Apps: Mobile first

- Viewports
- JSON

Emergency Contacts smartphones to book trips

## **Distribution: Disruption**



#### Meta-search

- Digital Disruption goes physical: Start-ups (Airbnb / Uber)
- Brings opportunities
- Mind the gap between physical & digital and across devices
- VR



#### Big Data

- In God we trust, all others bring data
- Big data drives decision
- Hadoop / Casandra / NoSQL / Elastic Search

#### Sharing / Security

- Level of mistrust in the industry to sharing traveller data = bad traveller experience
- Digital Natives will share data
- Think 'traveller' first
- Think partner vs. competitor
- Big Mother vs. Big Brother
- Circle of trust

