

Thomas Magnuson

Co-founder & CEO - Magnuson Hotels





TTI Summer Forum | Thursday 16th June 2022



The Butterly Family
Sandy Lodge Hotel, Newquay





Changes that are recorded

UK hotel industry 2010-2022				
	2010	2022	2026	
Global & branded chains	22%	50%	78%	
UK independent owners	78%	50%	22%	



Changes that are unrecorded

Airbnb UK growth in # rooms					
	216	2022	2026		
Equivalent market share of total UK room supply	190,000	642,500	835,250		
	27%	88%	114%		



Combined changes to the UK independent hotel owner

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		2010	2022	2026		
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	UK independent owners	78%	50%	22%		
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		2016	2022	2026		
Equivalent market share	190,000	642,000	835,250			
	of total UK room supply	27%	88%	114%		





Designation as UK protected hotels



